Product Boards for Livestock, Meat and Eggs

Recent developments in the
Dutch egg sector
20 September 2005
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Market situation

- Dramatic producer prices 2004 / 2005

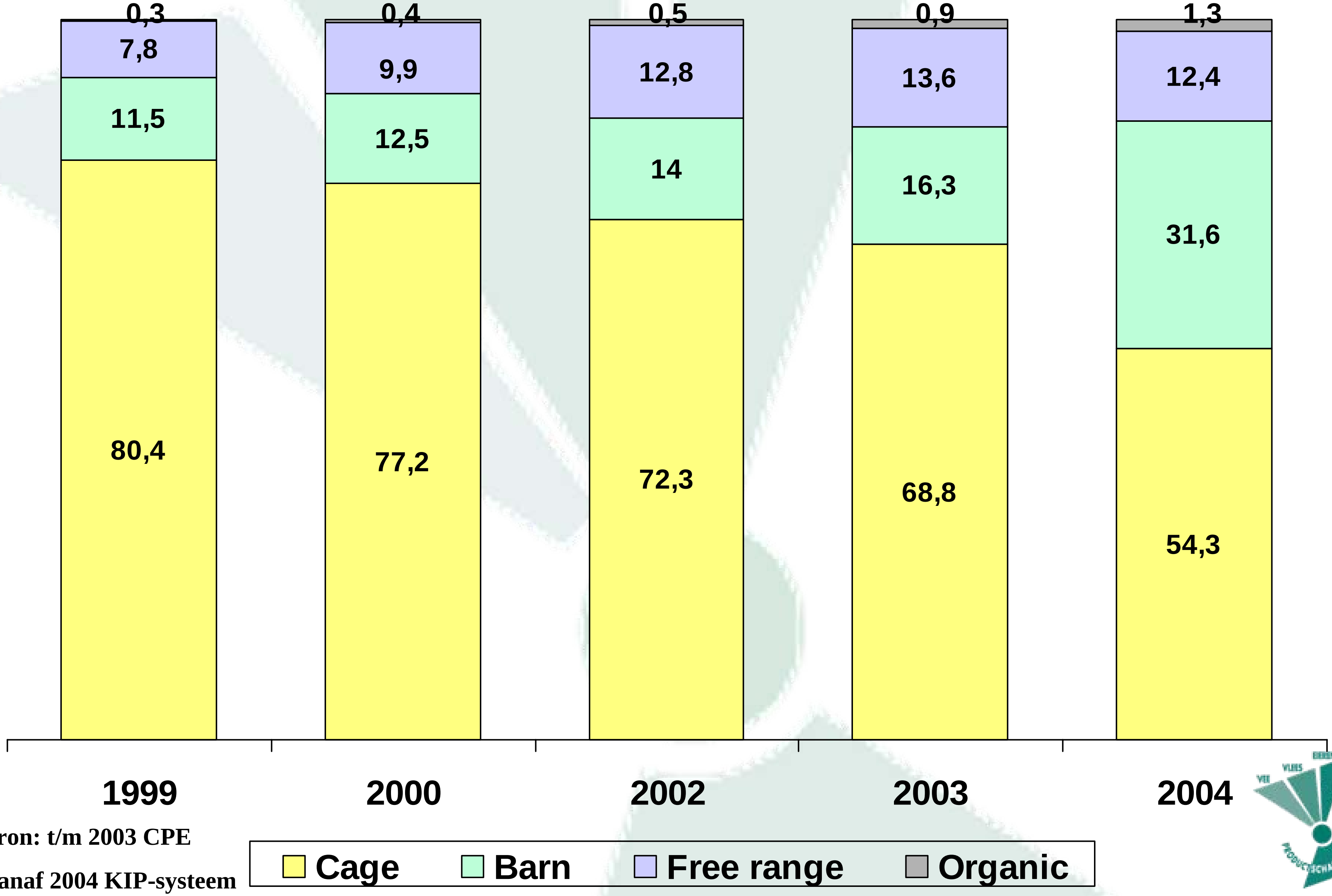
- Production shifts to non-cage eggs

- National debate on intensif farming
    - outlook for egg production positive

- Increasing number of eggs marketed with health claim

- Great concern about AI-risk: ban on outdoor poultry per 22 August

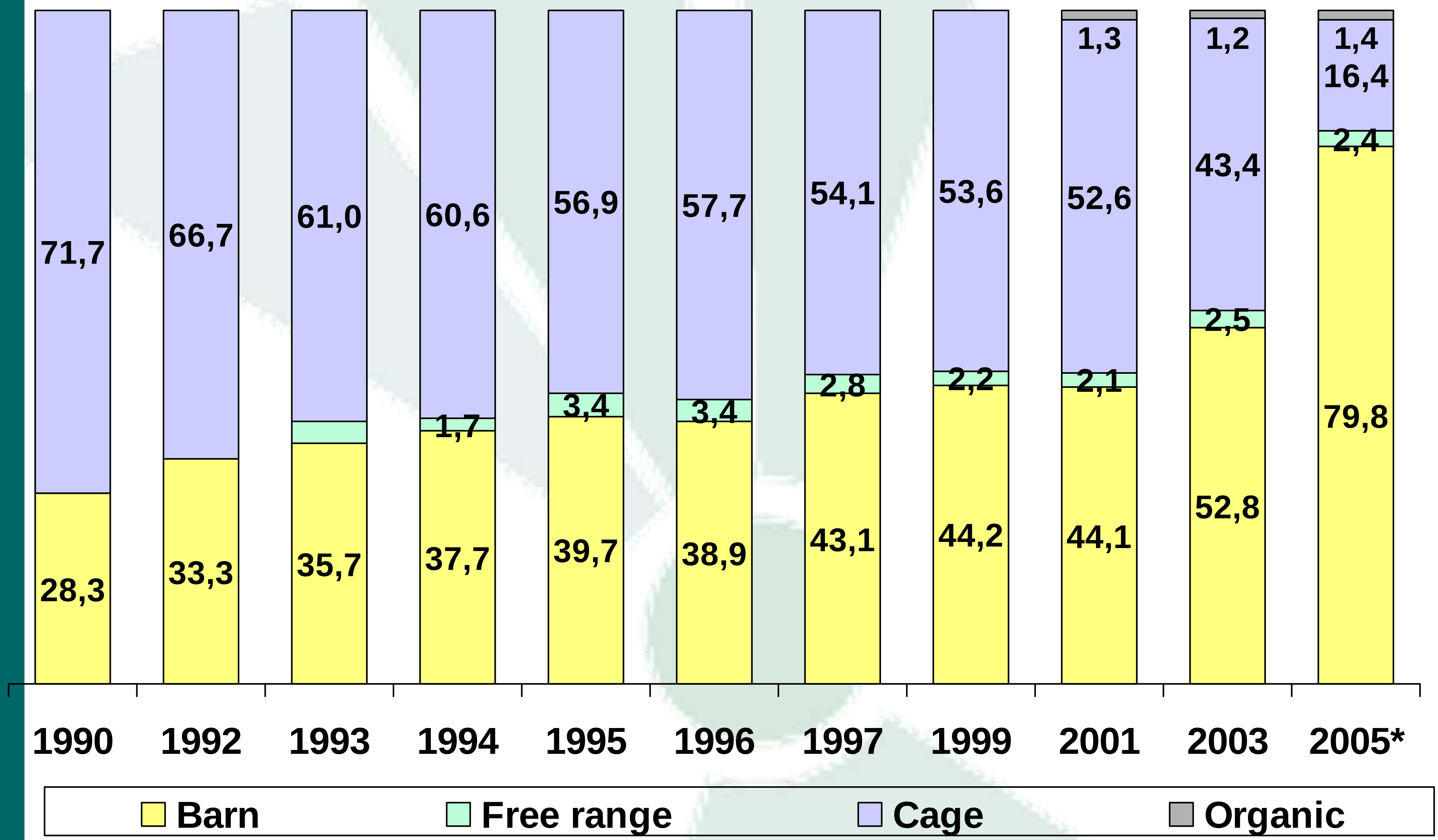
Netherlands: Type of egg production (%)



Bron: t/m 2003 CPE

Vanaf 2004 KIP-systeem

Household purchases eggs (%)



* Half year

CAMPAGNE GEFINANCIERD
MET STEUN VAN
DE EUROPESE GEMEENSCHAP

Quality Control Scheme

- Integrated Quality Control (volentary): IKB
- 1.100 farms in NL (> 90% of the production)
  52 packing stations
  100 farms in Belgium
  10 farms in Germany
- Regulations for all parts of the production chain
  → hygiene, animal welfare, feed, veterinarians and other service companies tracking & tracing
- Independent control organisations

New developments IKB

- New advisory committee: role of retailers more important
- More stringent sanctions
- Animal welfare regulations beyond EU-regulations
- Coding of cage eggs on the farm per 1-1-06 (non-cage was decided earlier)
- Certification according to EN 45011
- Cooperation with German quality scheme for alternative eggs (KAT) through European Egg Consortium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