



THE MEXICAN EGG INDUSTRY, 2005

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Mexico Outlook

- GNP Growth 2005 Forecast 4 %
- Unemployment rate less than 4 %
- Average exchange rate/USD 11 pesos

The contribution to the GNP 2004

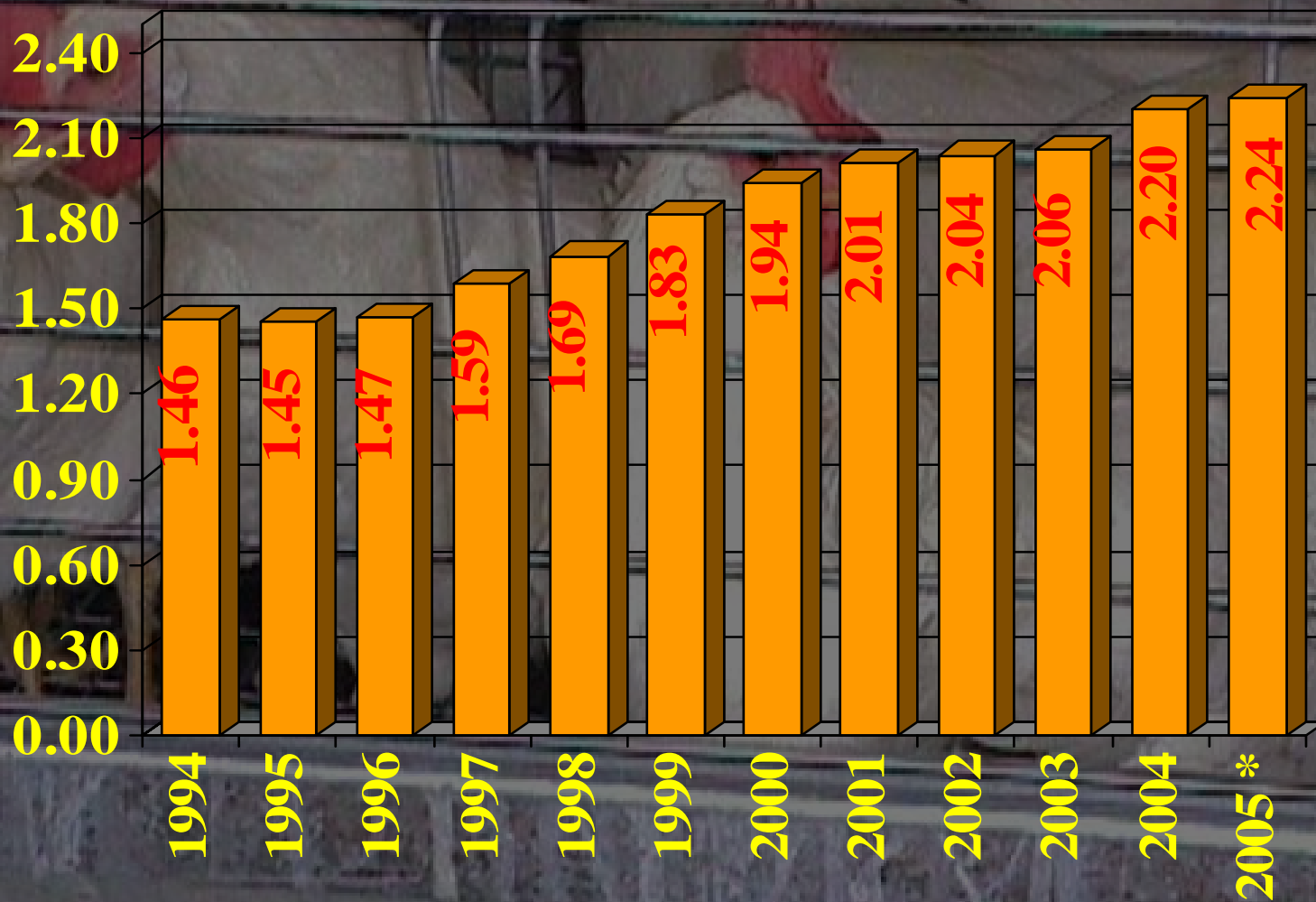
	Egg Industry	Chicken Industry	TOTAL
National	0.270 %	0.460 %	0.730 %
Agriculture	6.38 %	10.94 %	17.32 %
Livestock Sector	13.14 %	22.51 %	35.65 %

Mexico: The Egg Industry

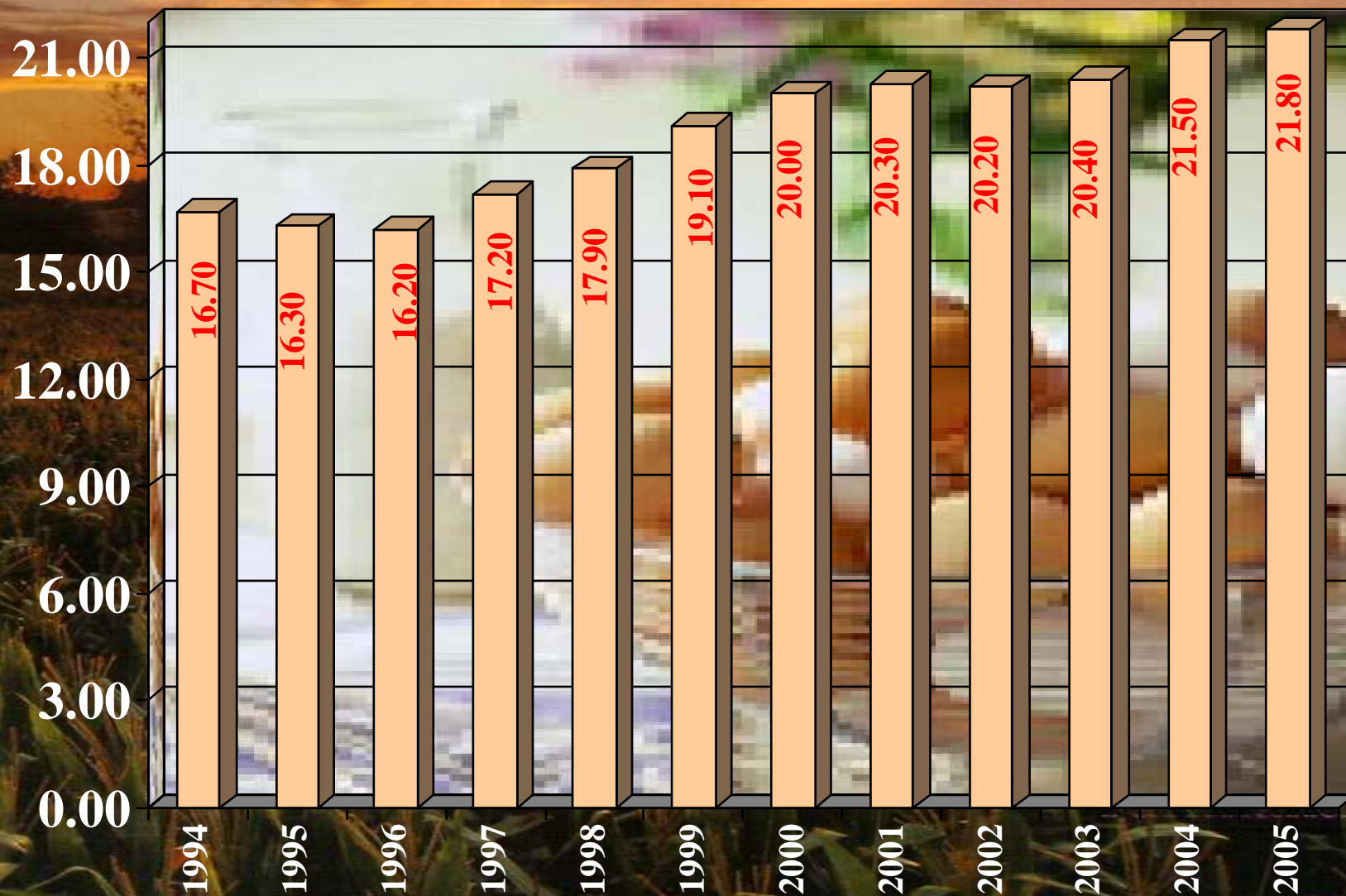
	2003	2004	2005 /F	
Laying hens	116.6	124.2	126.6	millions
Chick P.	74.7	81.7	83.0	millions
Breeding hens	832	909	945	thousands

F / Forecast

The table egg production (tons)



The table egg consumption (kg)



Egg Companies

- Largest one, more than 14 millions
- Average 200 thousand layers

Mexican Egg Industry Exports

	2000	2001	2002	2003	2004	2005 Jan - Jun
Millions of Dollars	5.0	4.4	5.1	4.6	7.8	3.1
Quantity (Tons)	894	986	1,027	844	1,494	516

Mexican Egg Industry Exports

Jan – Jun, 2005

	Quantity (tons.)	Thousands of Dollars
Japan	291,911	1,761
Germany	192,780	995
France	5,739	89
Colombia	3,567	44
Saudi Arabia	2,533	41
United Kingdom	3,516	38
El Salvador	4,000	38
Costa Rica	7,855	29
Argentina	900	19
Others	3,313	36
Total	516,114	3,089



Thank
you