



Zentralverband Eier e.V.

IEC Conference Amsterdam

Country Report 2005

Caspar von der Crone

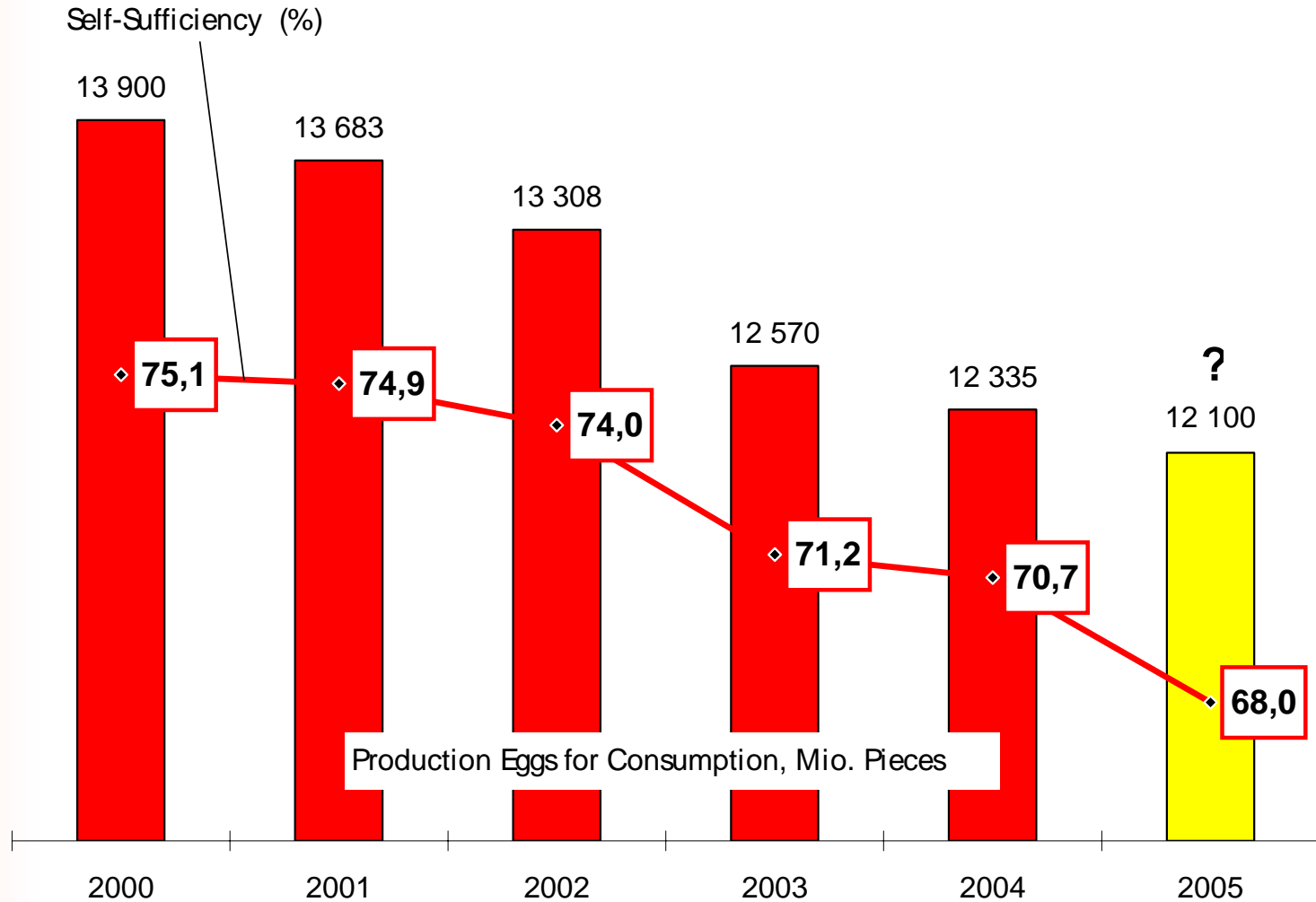
(Managing Director ZVE)

Structure of presentation:

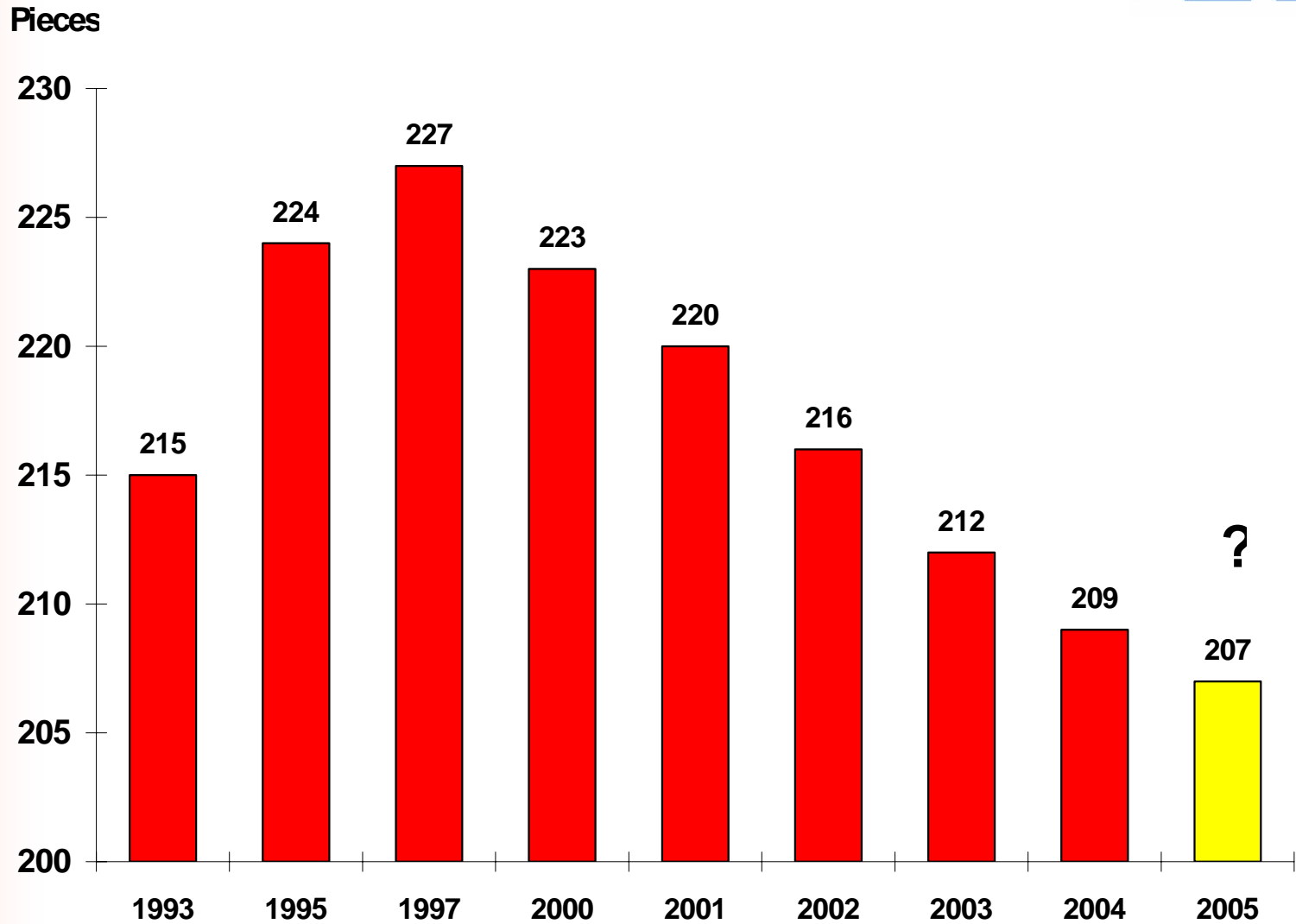
- **Development of German Egg Market**
- **Per Capita Egg Consumption per Head**
- **Development of the different egg production systems**
- **Egg purchases of households**
- **Wholesale prices**
- **Retail Prices**
- **Future of the German market**

Development of German Egg Market

ZMP-GraphicService
IEC-Amsterdam - 18.09. to 23.09.2005



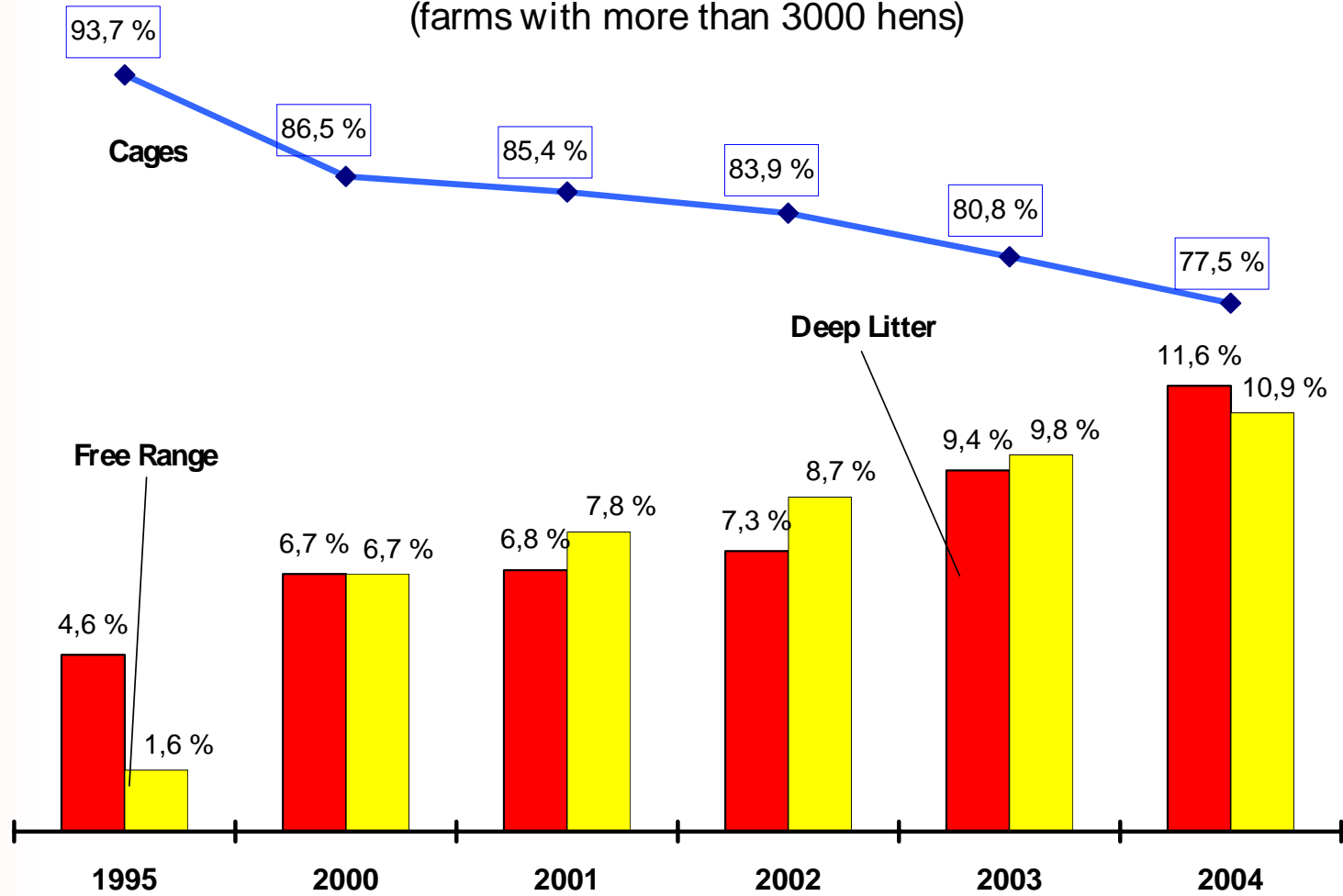
Per Capita Egg Consumption in Germany



ZMP-GraphicService
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Development of the different egg production systems in Germany

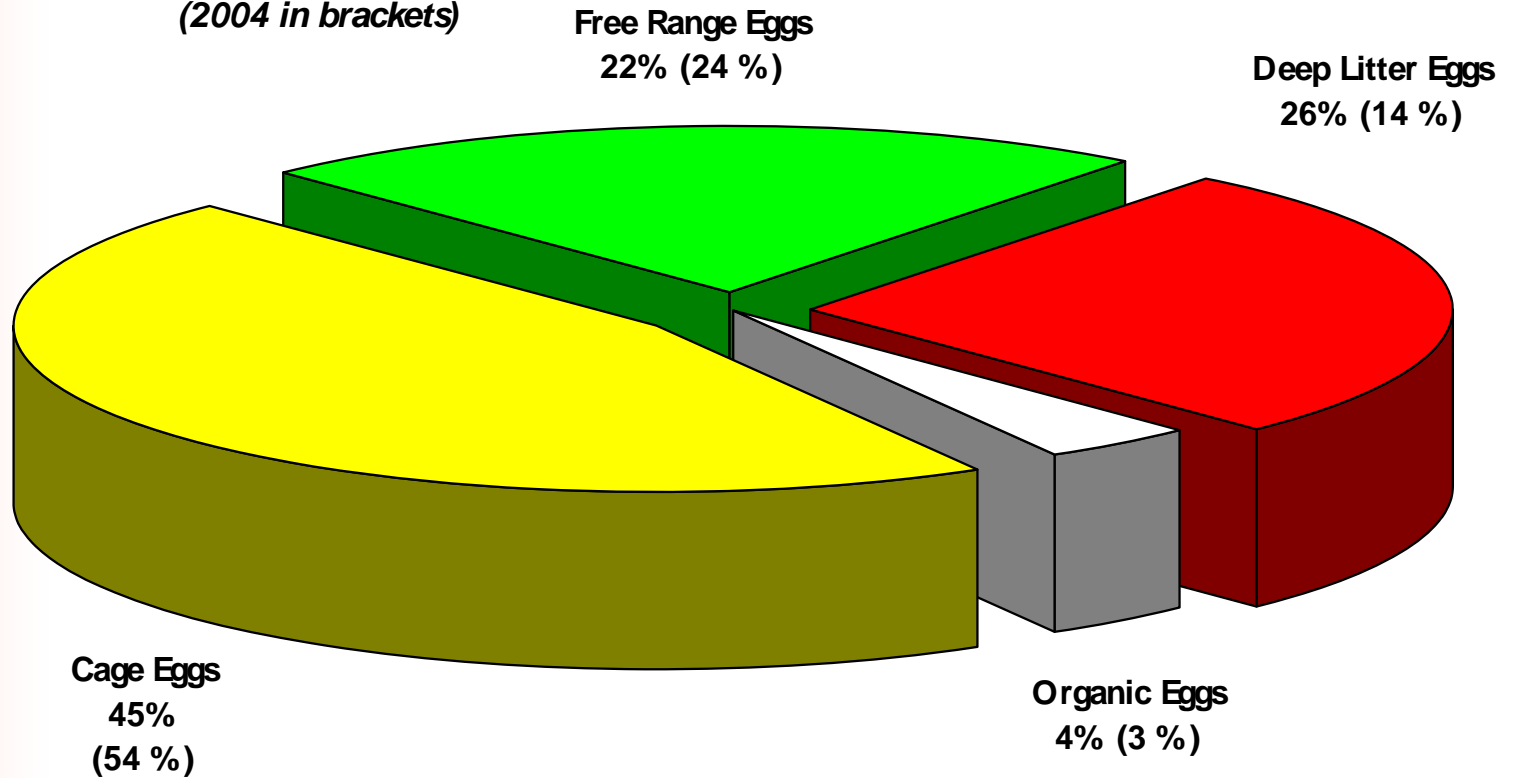
(farms with more than 3000 hens)



Egg Purchases of Households in Germany



*%-share of marked eggs
January - June 2005
(2004 in brackets)*

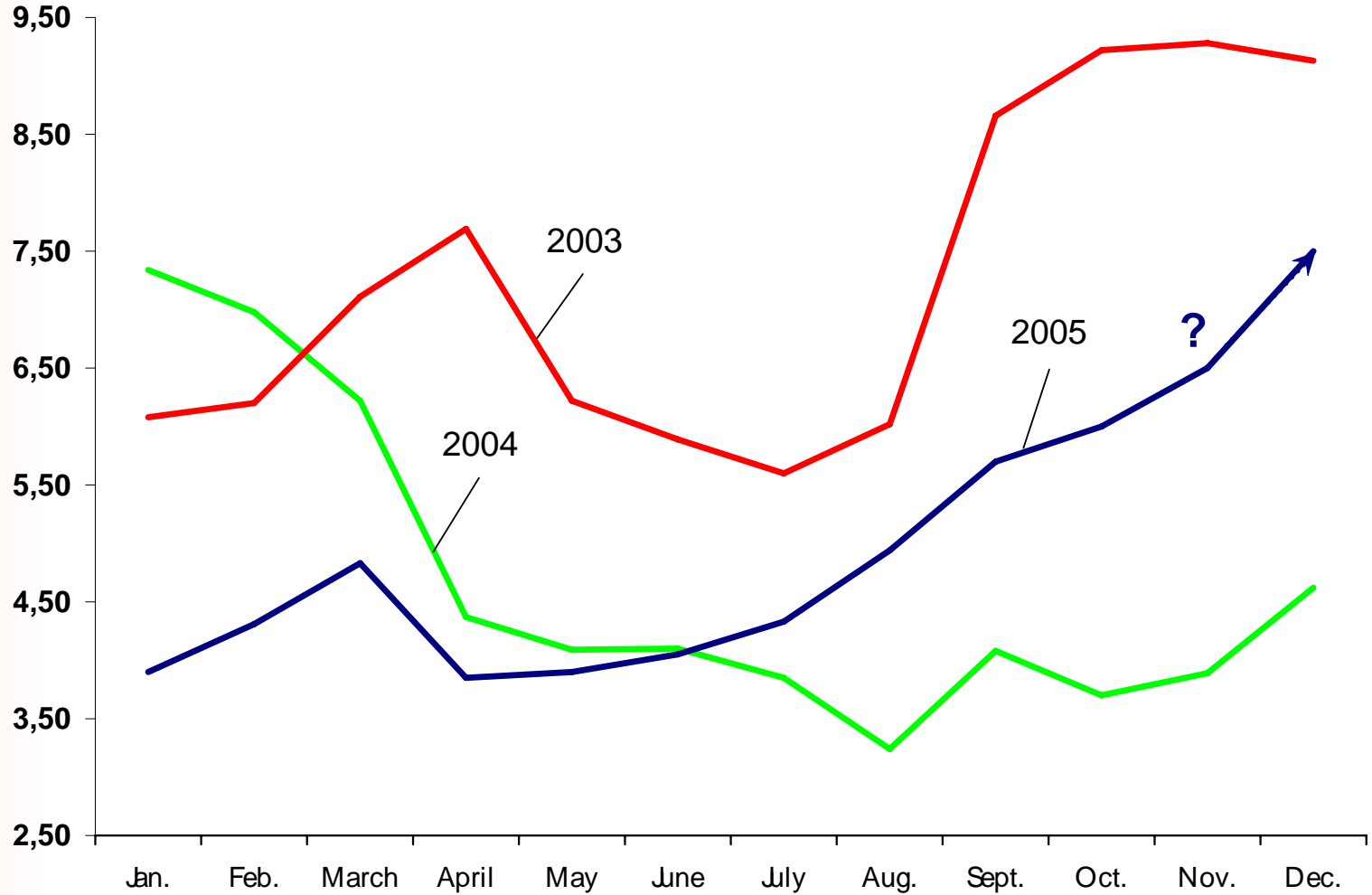


Source: ZMP

Wholesale Prices for German Eggs

(Quotation ZMP, Size M, Cage-Eggs)

Euro/100 Pieces



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Future of the German market:

The situation:

- **Ban of cages January 1st, 2007?**
- **Change of ban by new government?**
- **New developments in conventional cage systems (small group houses with 60 hens, perches, nest sand baths).**
- **Present production of alternative eggs 25 %
Cages 75 %.**
- **Self sufficiency less then 70 %.**

Future of the German market:

Expected future situation:

- **Enriched large cages (small group hen houses) 40 %.**
- **Alternative systems 60 % (50 % barn eggs, 45 % free range (high risk AI), 5 % organic eggs).**
- **Self sufficiency 60 % (perhaps more).**
- **Imports increase on low level for consumption but mainly for processing.**

Future of the German market:

Expected situation after complete ban:

- **Self sufficiency 30 – 40%.**
- **High imports for consumption and processing.**
- **Lower consumption, lost of many employees.**
- **Future of egg producer???**