
Egg market situation in France

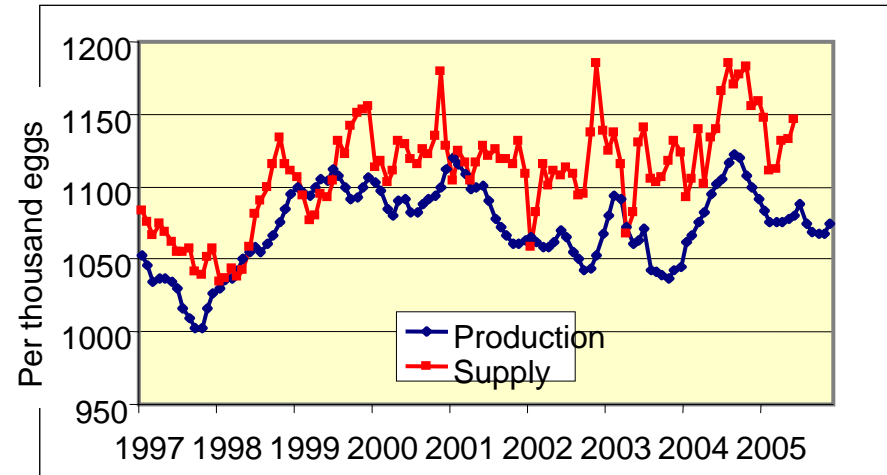
IEC Amsterdam,
September 2005

Véronique Gonnier, CNPO



French egg production in decrease from end of summer 2004

- 15, 5 billion eggs produced in 2004
(+2,8%/2003)



- 48 millions laying hens included 8,3 millions hens in alternative systems:
 - ✓ 4,4 million in free range (standard)
 - ✓ 1,3 million in free range (label rouge)
 - ✓ 1,3 million in organic farms
 - ✓ 1,4 million in barn systems

EVOLUTION OF EGG PRODUCTS PRODUCTION IN FRANCE

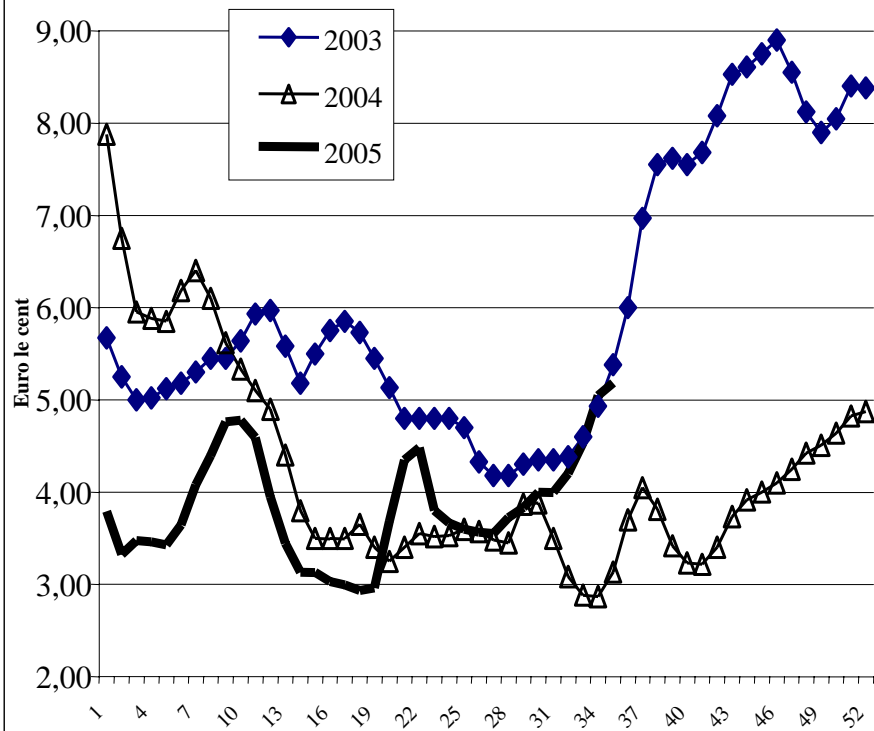
- Egg product production = nearly 300 000 Tons in shell egg equivalent
 - 30 % of French egg production
 - still a growing sector (+ 3,7 % in 2004/2003)
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EGG PRODUCT CONSUMPTION STILL INCREASING

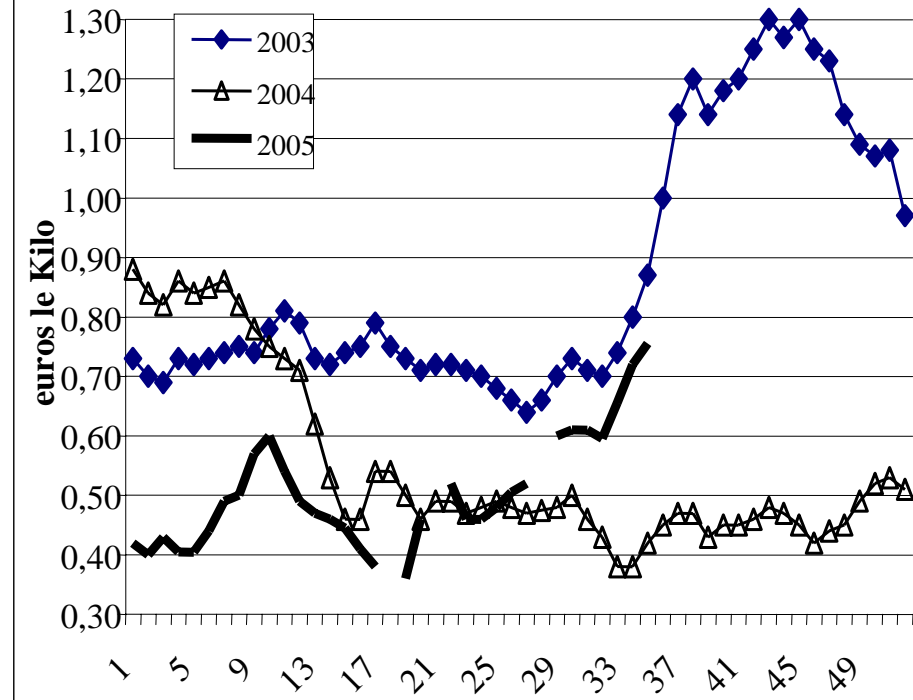
- Global egg consumption : 253 eggs / pers/year
- part of egg product consumption still increasing :
30 % of total consumption
expected : 36 % of total consumption in 2012
- Self sufficiency globally stable
- Beginning of 2005 : imports ↗ and
↘ commercial surplus in egg product

Egg prices under cost production level at the beginning of the year

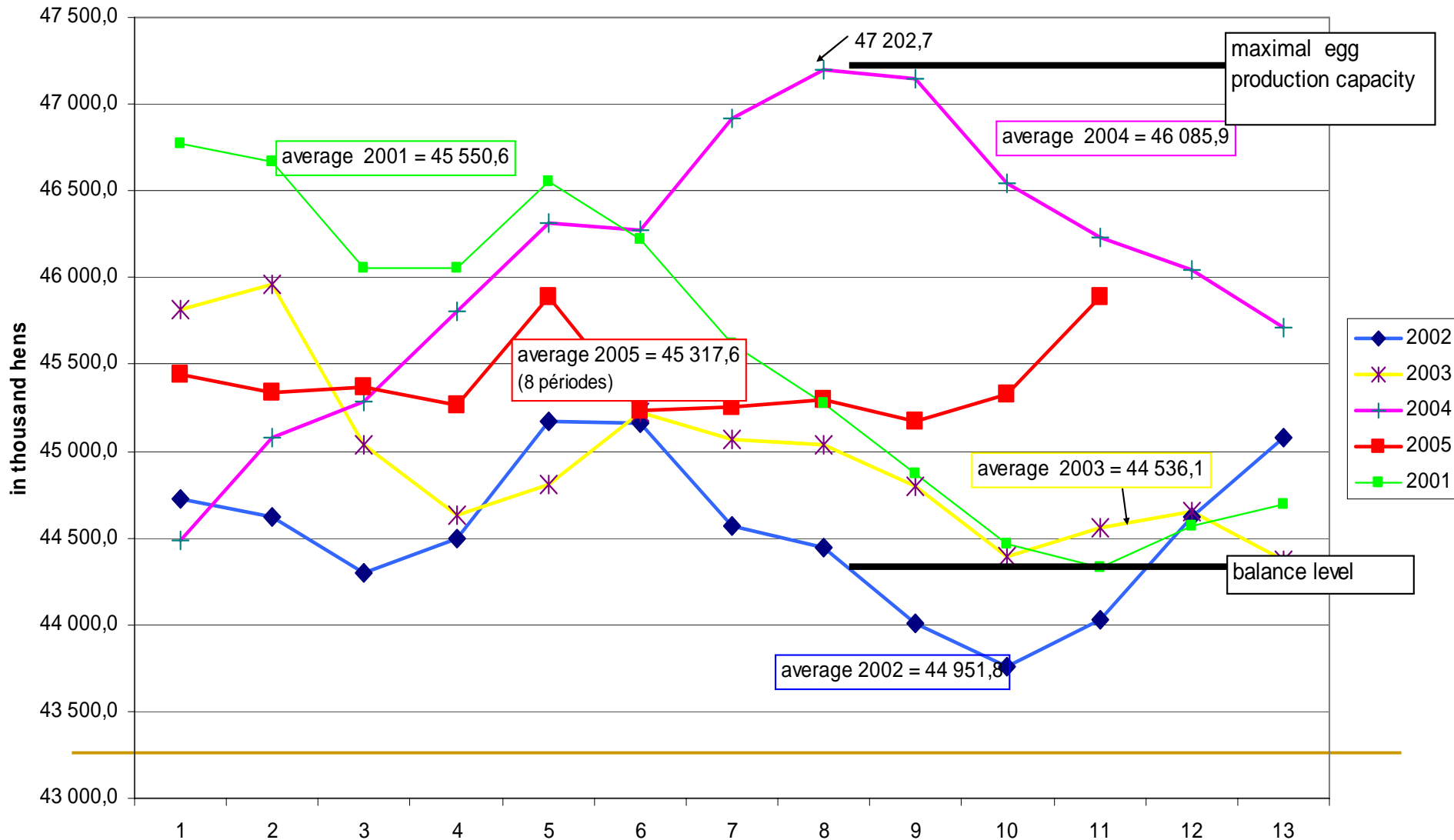
Evolution de la TNO (calibre M)



Evolution de la cotation TNO industrie



Interprofessional Decision to improve egg prices situation



Thank you for your attention

