

# REPUBLICA ARGENTINA



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Avícolas – CAPIA -

# Presentation

- Our Country
- Dollar & Euro / Peso rate Evolution
- 2001/2004 Figures
- Outlook



## COUNTRY PROFILE

<b>SURFACE</b>	<b>Total</b>	<b>3,800,000 km<sup>2</sup></b>
<b>Length</b>	<b>North to South</b>	<b>3,700 Km</b>
<b>Width</b>	<b>East to West</b>	<b>1,400 Km</b>
<b>Latitude</b>	<b>Buenos Aires</b>	<b>34<sup>o</sup> 36' South</b>
	<b>Amsterdam</b>	<b>52<sup>o</sup> 22' North</b>
<b>Population</b>	<b>Total</b>	<b>38,500,000</b>

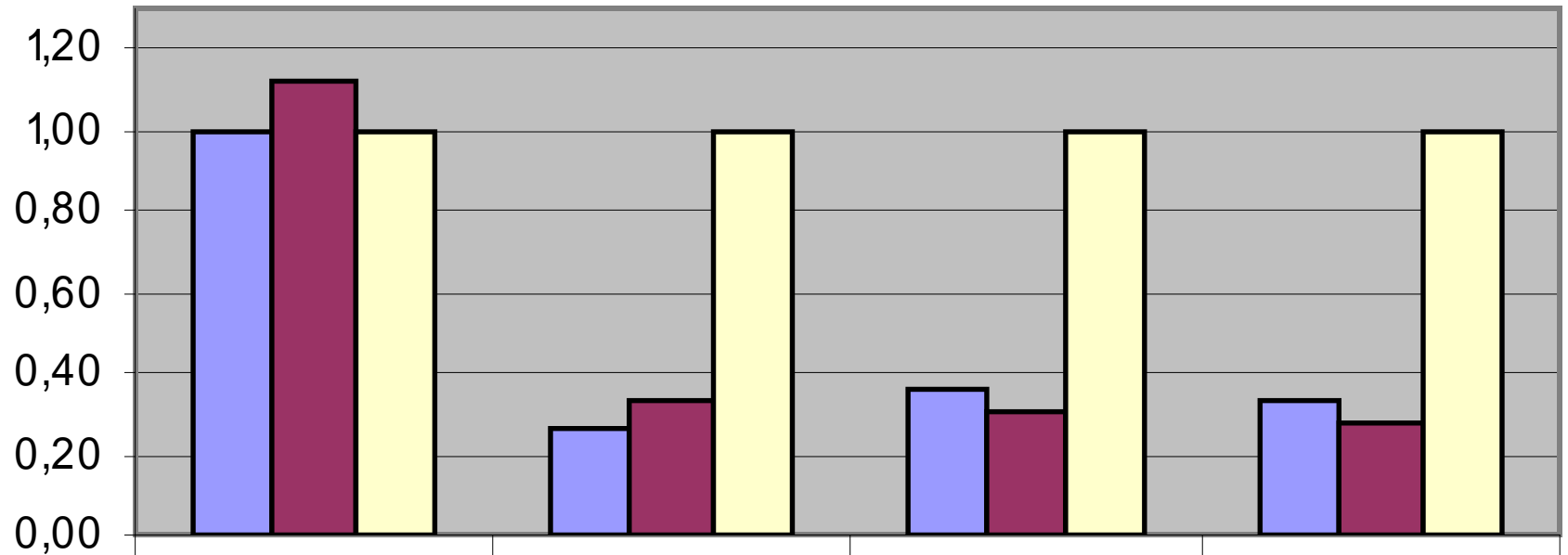
# Argentina inside of the three biggest exporters in the world of:

Product	Tons	Position
Pellets of soya	15.300.000	1
Soya oil	3.500.000	1
Sunflower	2.000.000	1
Honey	60.000	1
Lemon	400.000	1
Corn	12.200.000	2
Soya	7.400.000	3
Sorghum	500.000	3

Source: Bolsa de cereales, except honey and lemon. Source of honey, SAGPyA.  
Lemon, INDEC

# Currency

Power of purchase of one  
peso



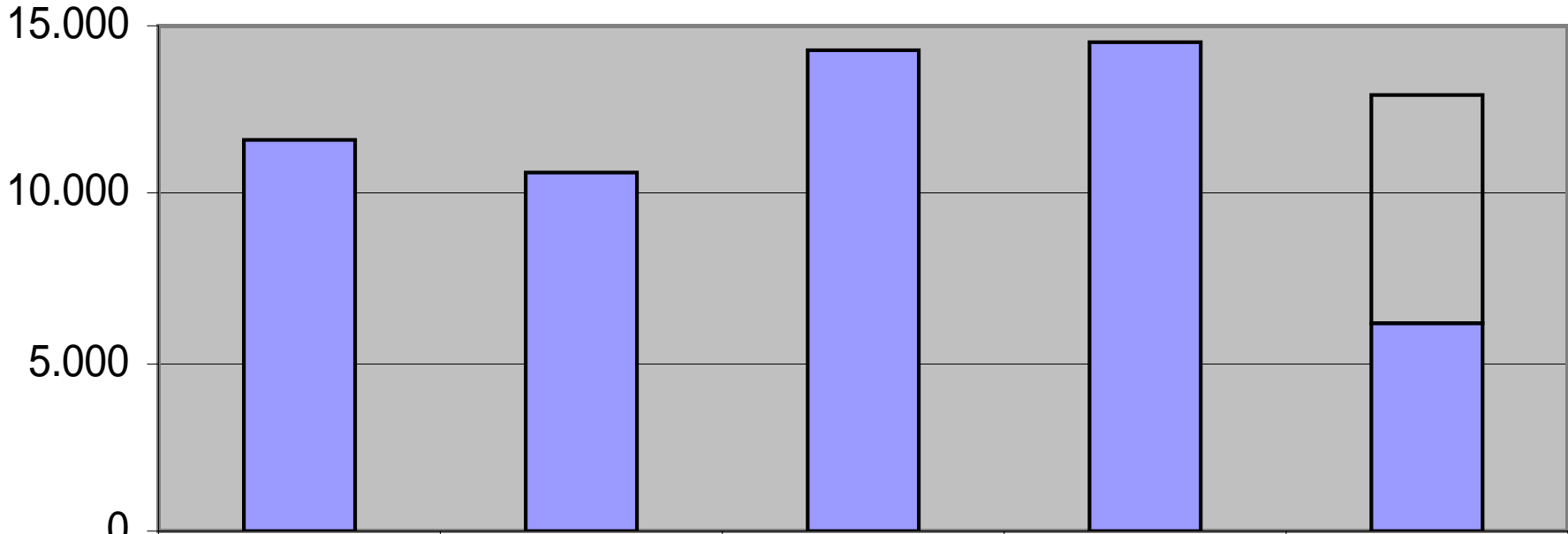
	2001	2002	2003	2004
■ Dollar	1,00	0,26	0,35	0,34
■ Euro	1,12	0,33	0,30	0,27
■ Peso	1	1	1	1

Year

*Source: Central Bank*

# CHICK PLACEMENTS

'000 Pullets 1 day old



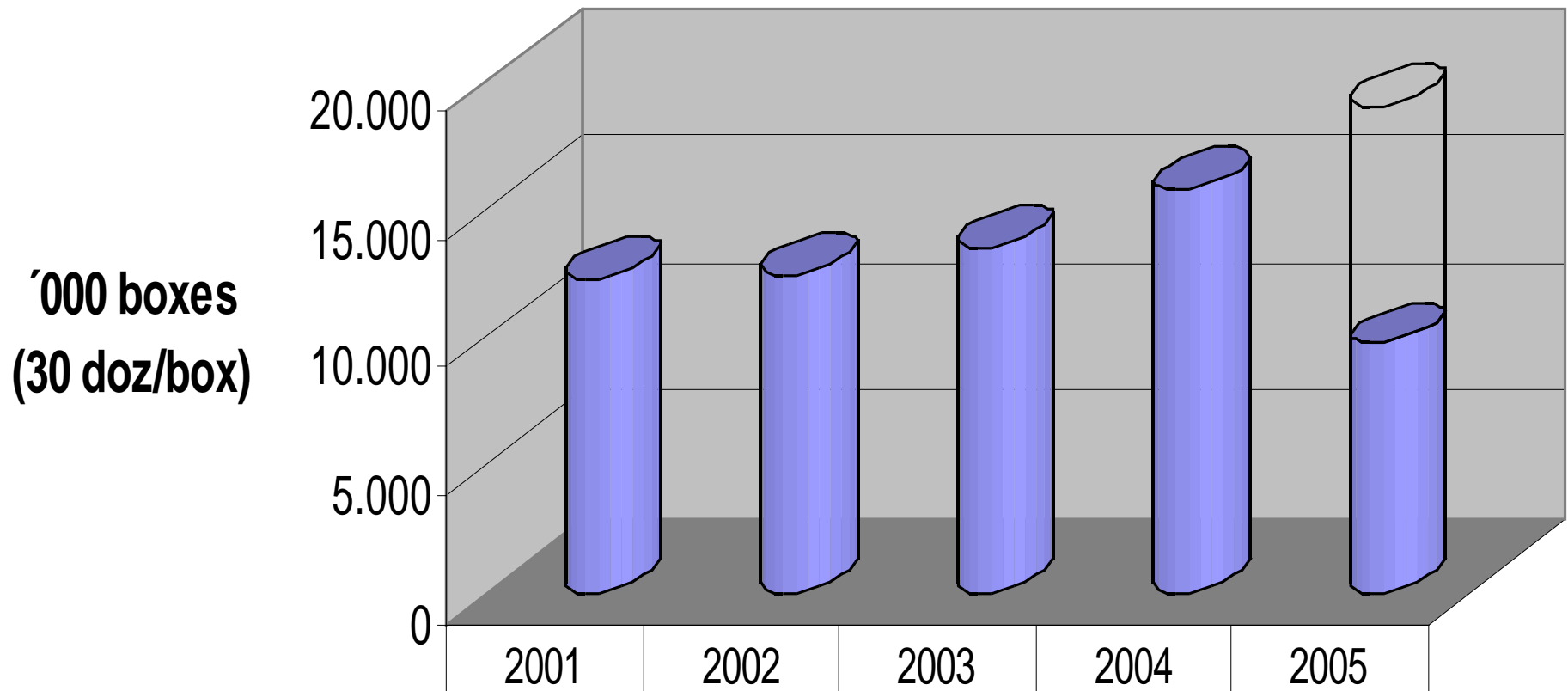
	2001	2002	2003	2004	2005
□ Forecast					6.795
■ Quantity	11.580	10.590	14.245	14.490	6.205

Year

Note: Forecast among july-dicember

Source: CAPIA

# EGG PRODUCTION



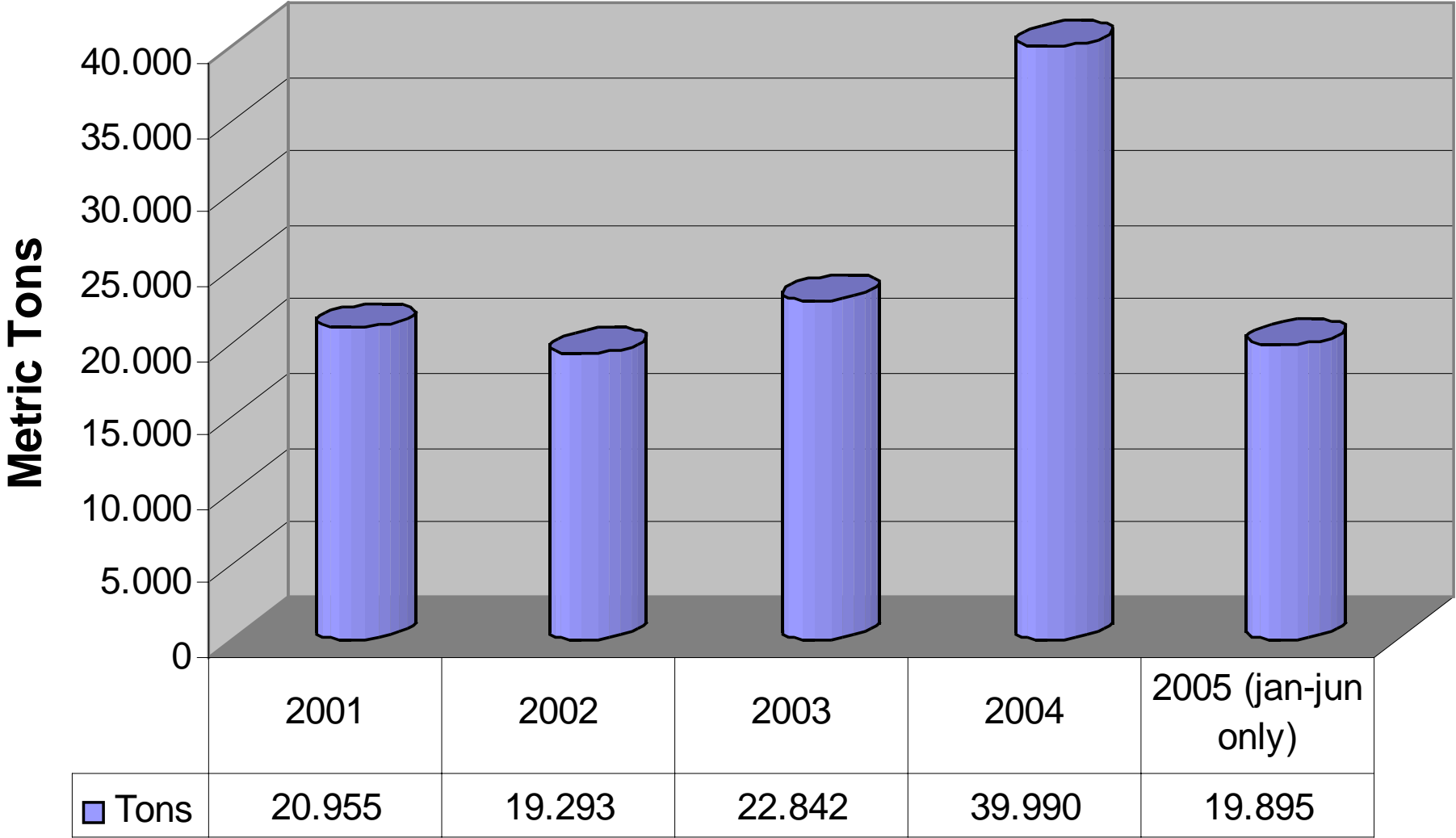
□ Forecast					9.329
■ '000 boxes	12.247	12.406	13.471	15.728	9.671

Note: Forecast among july-dicember

Source: CAPIA

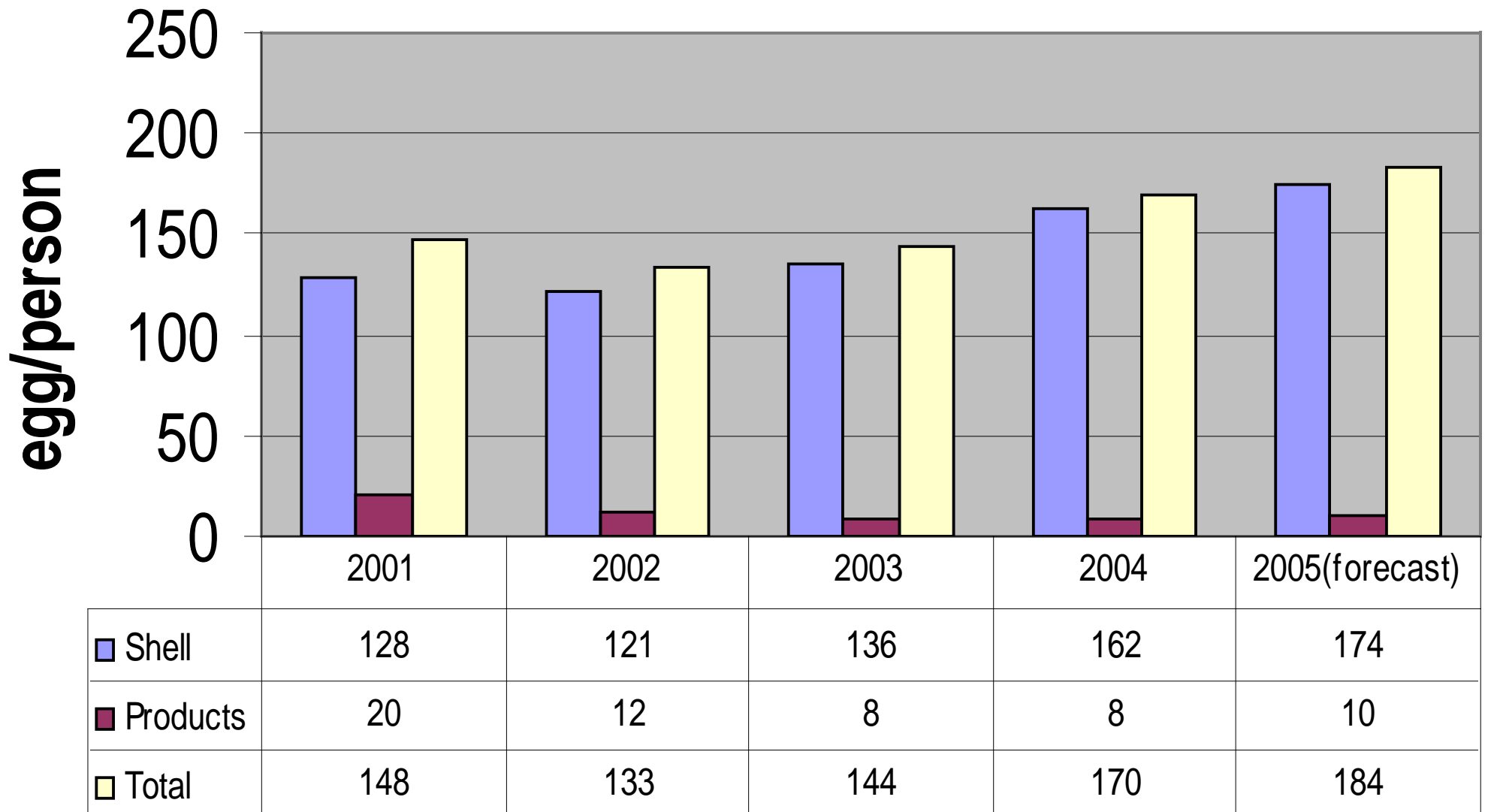


# EGG PRODUCTS



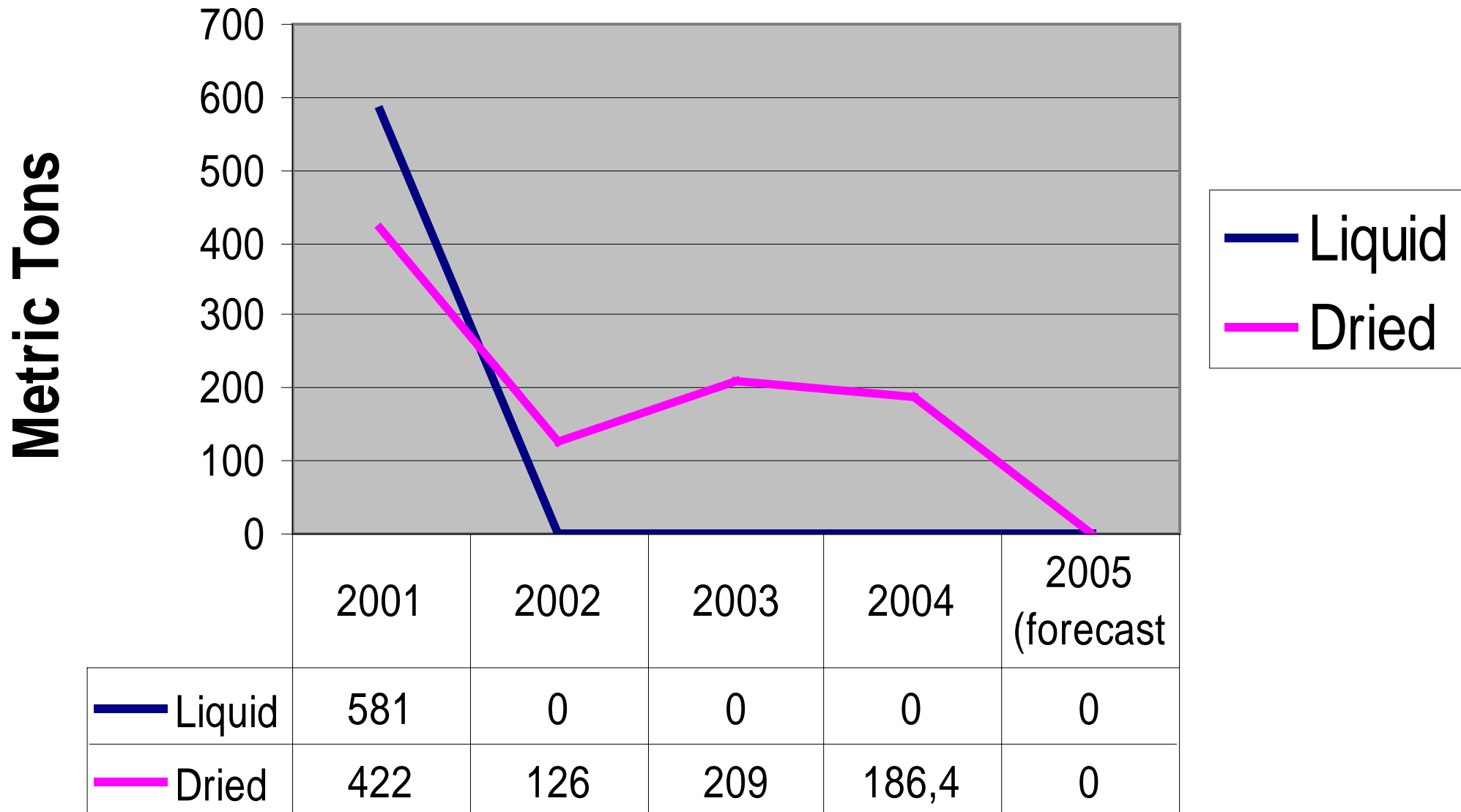
Source: CAPIA

# EGG CONSUMPTION



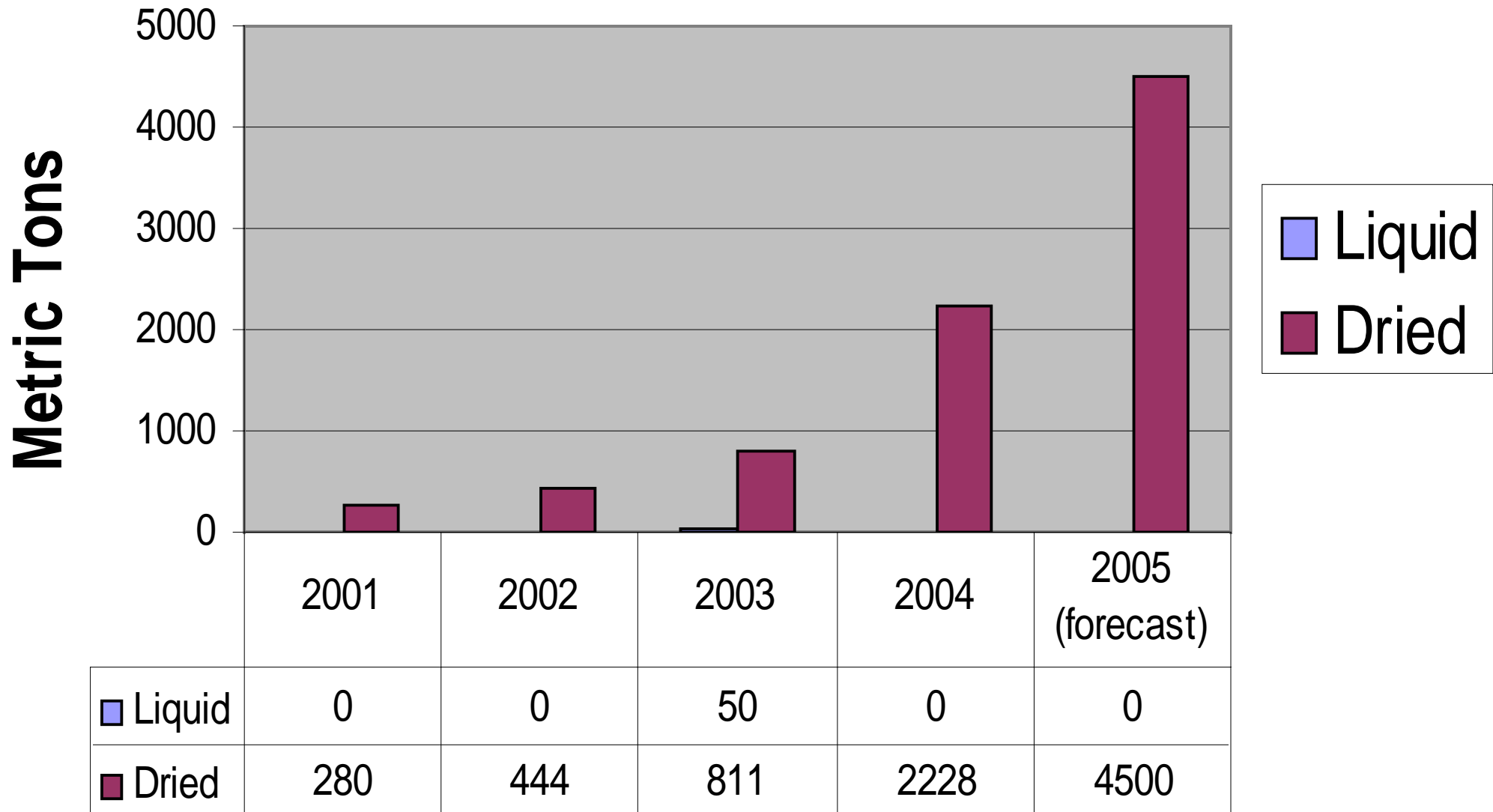
*Source: CAPIA*

# Egg Products Imports



*Source: National Custom Administration*

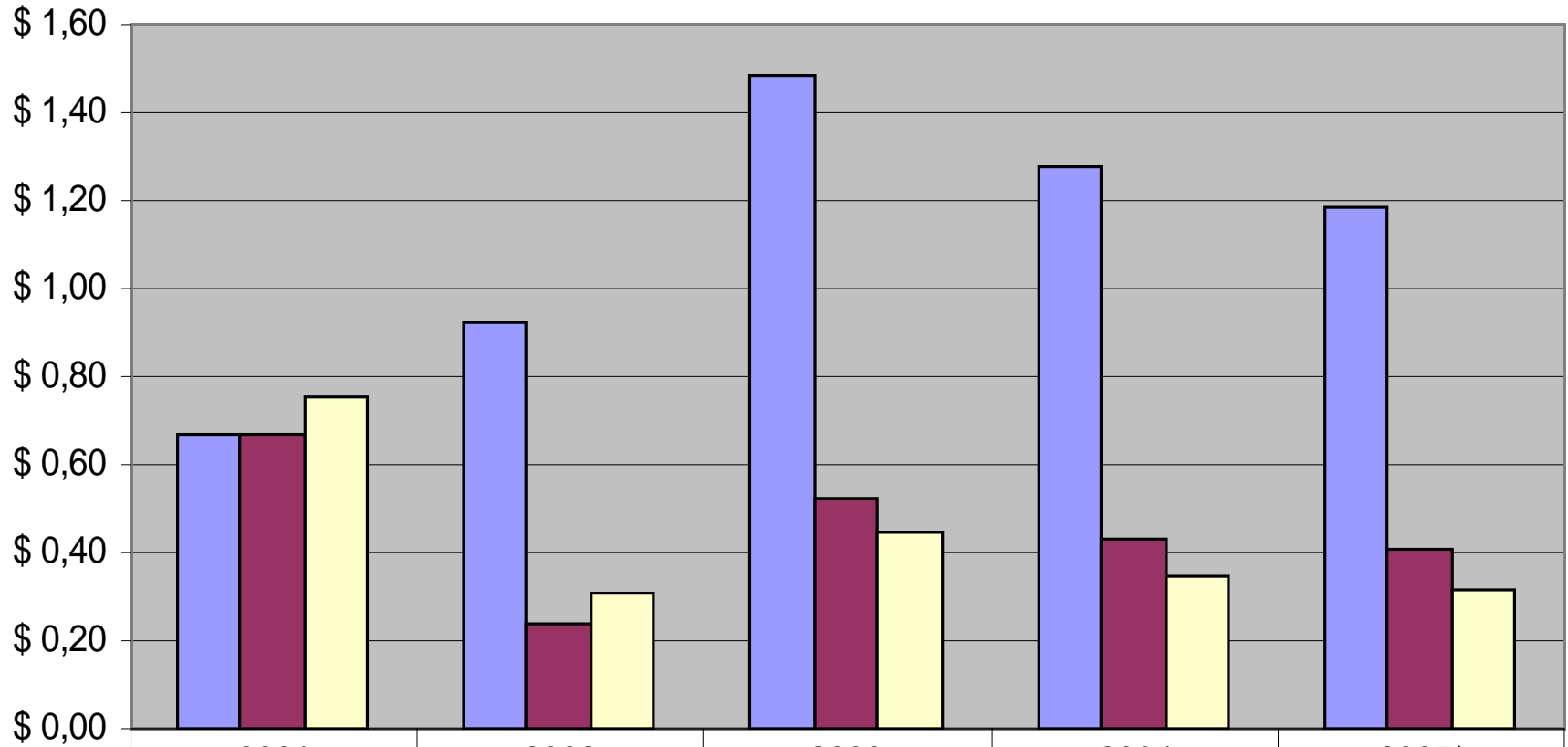
# EGG PRODUCTS EXPORTS



*Source: National Custom Administration*

# PRODUCER PRICE

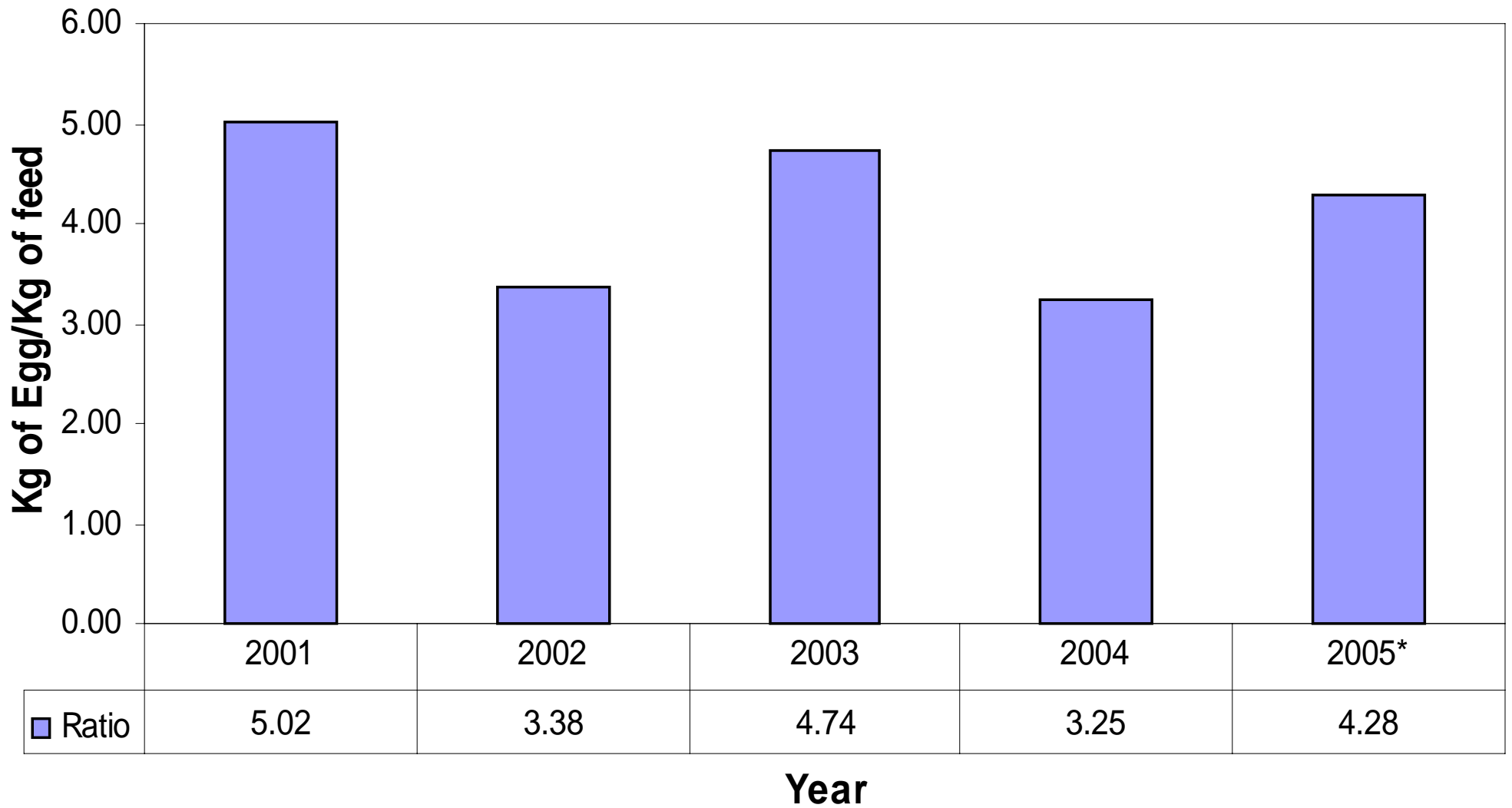
**\$/DOZ**



	2001	2002	2003	2004	2005*
Price in pesos	\$ 0,67	\$ 0,93	\$ 1,49	\$ 1,27	\$ 1,18
Price in Dollars	USD 0,67	USD 0,24	USD 0,53	USD 0,43	USD 0,41
Price in Euros	EUR 0,75	EUR 0,31	EUR 0,44	EUR 0,35	EUR 0,32

*Source: CAPIA*

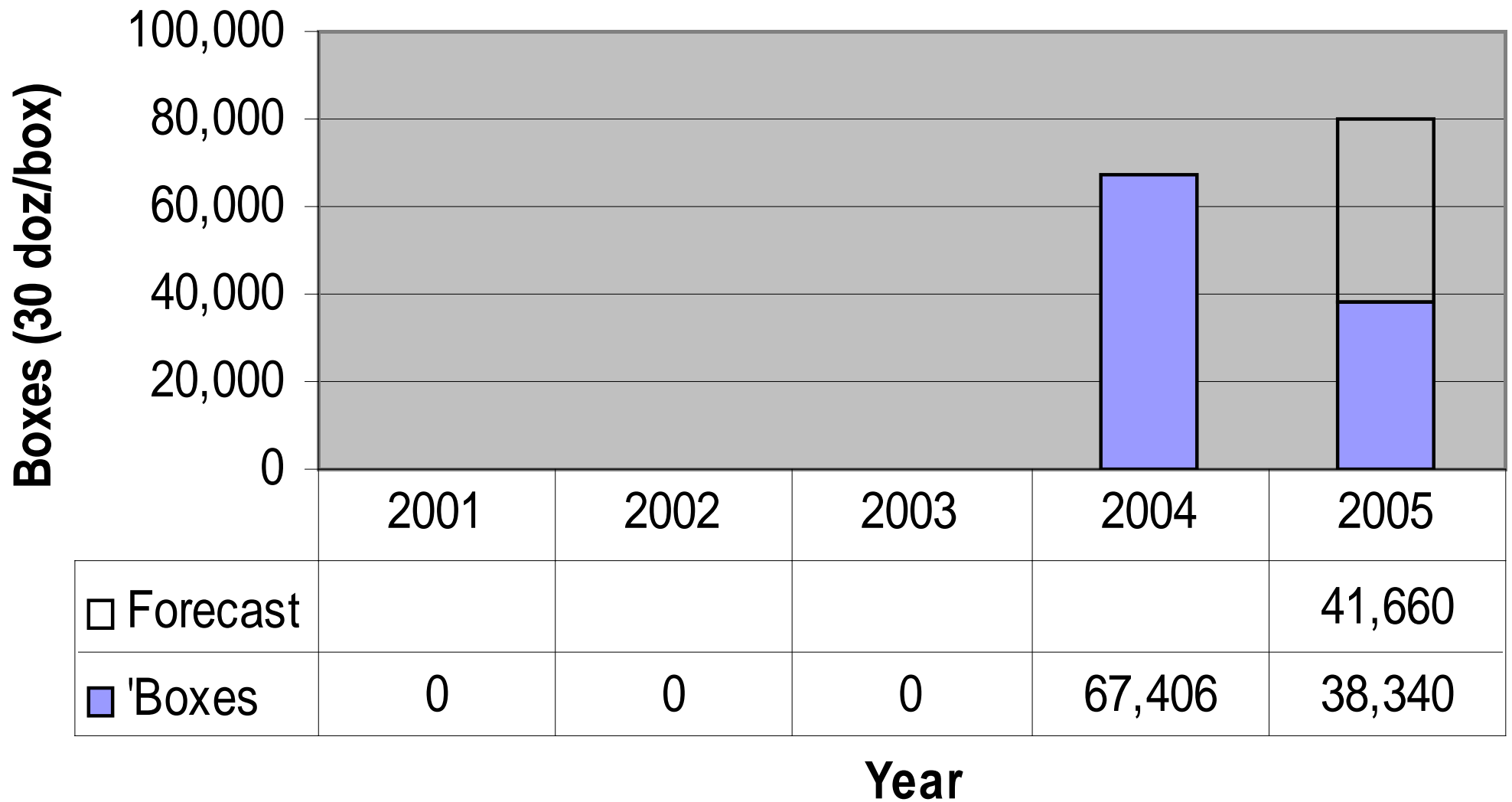
# Egg/feed Price Ratio



\*Average among jan-jun

*Source: CAPIA*

# Exports of fresh eggs



# OUTLOOK

- Increasing Demand
  - Increasing Exports
  - Improvement Domestic Market
- Concentration of Production



Huevo  es salud

Thank You